AEDGE GROUP LIMITED

(Company Registration Number 201933214E)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026

The Board of Directors (the "**Board**") of Aedge Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that, based on a preliminary assessment of the Group's unaudited consolidated financial results for the financial year ended 30 June 2026 ("**FY2026**") and the information currently available, the Group expects to report a net profit for FY2026, representing a significant turnaround from the net loss reported for the financial year ended 30 June 2025 ("**FY2025**").

The Group recorded revenue growth of more than one-third across all of the Group's operating segments. Coupled with improvement in gross profit margin, the Group's gross profit for FY2026 is more than doubled that of FY2025, underpinning the Group's return to profitability.

The revenue growth was driven by higher volume of projects secured and completed during the year from Engineering Services segment, increase in transportation demand and contract renewals with an expanded scope of work and improved margin terms from Transport Services segment, improved occupancy and full-year contributions from both dormitory properties from Investment Properties segment, and new contract wins and expanded project requirements from existing customers during the year from Security and Manpower Services segment. The improvement in gross profit margin was underpinned by higher margin contracts, better utilisation of the Group's assets and improved occupancy and full-year contributions from the Investment Properties segment.

The improvement in profitability was further attributed to less than proportionate increase in administrative expenses, as well as the absence of one-off impairment loss on trade receivables and write-downs of inventories in FY2026.

The Company is in the process of finalising the Group's unaudited financial results for FY2026. The information contained in this announcement is based on a preliminary review by the Board of the Group's unaudited accounts for FY2026, and such information has not been audited or reviewed by the Company's independent auditor. Shareholders and potential investors are advised to refer to the details of the Group's unaudited financial results for FY2026, which are expected to be announced by 29 August 2026.

In the meantime, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and potential investors should consult their stockbrokers, bank managers, accountants, solicitors or other professional advisers.

By Order of the Board

Poh Soon Keng
Executive Chairman and CEO
11 August 2026
